



The Motivator

North Carolina Triangle Area Chapter #406

Institute of Management Accountants

April 2005

April 21, 2005 Dinner Seminar

"Six Sigma / Lean Manufacturing"

Our speakers are: Terry Krauss and Sue Malette

Continuous Improvement Initiatives – Glory or Gory?

1. An overview of what this lean/sigma is all about (it's not just for manufacturing anymore!)
2. The management systems that must be in place to support the initiative.
3. The people side of the story, from both management and employee perspective.

Terry Krauss is the founder of Forward Motion Associates, a collaborative consulting firm dedicated to supporting continuous improvement and economic development in the business community.

Terry served for over six years as a Business Extension Specialist for North Carolina State University's Industrial Extension Service- the state agency tasked with providing a wide variety of technical support to NC's business community.

Terry preceded the IES position with 20 years of experience in manufacturing engineering, plant engineering and production management with such firms as Armstrong World Industries (now

Armacell), AKG of America, Hubbell Inc., and Federal Mogul Corporation.

Terry holds a BSME from Duke University and an MBA from Virginia Tech. He is a member of the North Carolina Economic Developers Association, the Southern Employment Training Association, the Society for Leadership of Change, the North Carolina Medical Device Association, and the Council for Entrepreneurial Development. He serves on the Advisory Board of the Kenan-Flagler Center for Sustainable Enterprise at UNC-Chapel Hill and holds seats on the Industry Advisory Committee of Alamance Community College and the Biotechnology Consortium of the City/County of Durham.

Susan Malette has 20 over years experience helping organizations create an effective and productive workplace.

During her career at Digital Equipment and Compaq, Susan has held various staff level positions in the quality and training. Her experience covers a broad range of organizations, from manufacturing to training and education.

Susan participated in Compaq's Black Belt Program and performed as senior examiner for New Hampshire's Granite State Quality Council using the Malcolm Baldrige Criteria.

Place: Marriott (off Miami Blvd), RTP, NC
Prerequisites: None
Level: Basic
Recommended CPE: 1 Hour

She was responsible for the development and coordination of team activities resulting in the achievement of two corporate Continuous Improvement Awards at Digital Equipment Corporation.

Susan was a Member of the Board of Directors for the Monadnock Area Cooperative School (2001) in New Hampshire, is a member of the International Society for Performance Management, Triangle Organizational Development Network and actively participates in the in the American Society for Quality as a Koality Kid Program Steering Committee member.

Advanced Preparation: None
Teaching Method: Lecture / Discussion
Field of Study: Personal Development

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North Carolina Triangle Area /Gleim IMA Chapter Partnership

Your IMA Chapter has entered into a partnership with Gleim to ensure your success on the CMA/CFM exams! We are working together to provide you with the necessary tools that you need to prepare for these difficult exams.

Gleim provides CMA/CFM candidates with an extensive selfstudy course for both the old and new CMA/CFM exams. Our most successful candidates use the Complete CMA System with the Online Course. This system combines books, software, audio reviews, the Online Course, and a personal counselor (a real live person!) to maximize your available study time. Because we identify and focus on your weak areas, you will not spend any more time preparing than is necessary to guarantee success. The Complete CMA System with the Online Course GUARANTEES that you will pass each section on the first try. We are here to save you time and money.

Because of your membership in the North Carolina Triangle Area Chapter, you are eligible for significant discounts on any of Gleim's CMA/CFM materials, as well as our Online CPE.

To take advantage of the discounts that are offered, please contact Chris Handley at (800) 874-5346 ext. 134. (chris.handley@gleim.com)

Plan on our next meeting:

Meetings are held at the Marriott on the third Thursday of each month.
Social at 6:00 pm, Dinner at 6:30 pm. as follows:

Date	Topic	Speaker
May 19	Ethics <i>Past Presidents Night</i>	Greg Jenkins

From our Chapter President:

Dear Fellow IMA'ers:

Now that spring is finally here, we're approaching the end of our IMA fiscal year. I hope that you'll take advantage of the opportunity to come out to one or both of our final two meetings. Our next meeting is 6:00 on Thursday, April 21 at the RTP Marriott. Due to a scheduling conflict, our speaker for the evening has changed. Terry Krauss, founder of the consulting firm Forward Motion Associates, will speak on Six Sigma and Lean Manufacturing. His presentation is entitled 'Continuous Improvement Initiatives—Glory or Gory?' It will also be CMA/CFM night, where we will recognize our chapter members who have obtained either the CMA or CFM certification in the past year.

Speaking of the CMA and CFM, chapter members can now receive a 20% discount on all CMA and CFM review materials available from Gleim Publications. Just call the phone number listed in the note below about the discount. This offer is good for a limited time.

Please consider attending the Carolinas Council spring conference at Ocean Creek resort in North Myrtle Beach on April 28-29 as well as the IMA national conference in Boston from June 18-22. Both conferences provide high-quality CPE in a fun environment. You can register for the Myrtle Beach conference at www.councilone.com. For the National Conference, visit the IMA website at www.imanet.org.

I hope to see you at an upcoming meeting! Invite a colleague to come along as well. Please contact me or another member of the chapter Board if you have any questions about our chapter.

Best Regards,
Chris Johnson

Newsletter Help:

Please provide your suggestions on topics for future meetings/seminars. Also, please submit current news about any IMA member to david.roth@hudson.com. All professional or even exciting personal news is welcomed. We want to celebrate with you as your career grows!

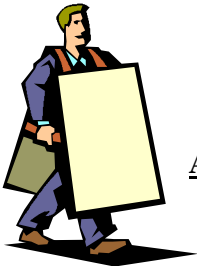
CMA/CFM Review Courses

Our chapter is also the co-sponsor of an effective preparation tool—PREPanywhere. PREPanywhere is a web-based review course for the CMA and CFM exams that delivers regularly scheduled, live instruction via the internet. For information, go to www.PREPanywhere.com.

Employment Opportunities – From the Chapter’s Employment Director

The Chapter serves its members by connecting those seeking positions with employers that have positions available. The Chapter’s Director of Employment is Chris McKittrick. For further information or to submit a resume please e-mail Chris McKittrick at ctm1999@hotmail.com. Check our chapter website for current opportunities.

Visit the IMA Carolinas Council website @ <http://www.imacarolinascouncil.org>

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Would you like to get your message out to 500 of the area’s accounting and finance professionals? We are planning on running ads in The Motivator. We are also looking for sponsors to pick up mailing costs of the monthly newsletter in exchange for exclusive advertising opportunities. If you are interested in taking advantage of these opportunities, please contact Teresa Muncer -Shimp, 859-5550 ext. 206, tshimp@nc.rr.com

Plans for taking the CMA?

As part of our tradition of honoring our CMA\CFM certificate holders, we are dedicating this dinner meeting to congratulating you for your performance. For those of you who have received your certification within the last year, please give me a call in case our records haven’t caught your achievement. We would like to invite you to dinner on us!

We are also offering a review segment of the PrepAnywhere program for part 2 of the new format as a prize for those attending our upcoming CMA\CFM night. If you are a candidate, serious about taking the exam and are looking for a quality review program, then we will put your name in a hat (well, maybe a basket) and draw for free registration. Course materials would be your responsibility. This is a \$300+ value. If you want to know more about the program, just go to our website or give me a call.

Again, we want all candidates who have completed their certification testing for the CMA\CFM program to be our guests at the next meeting. Please call me at the contact information below.

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